

Bahana TCW Morning Coffee

November 16, 2023

Sources: Bloomberg and Bahana TCW IM - Research

Salam Investasi

IHSG naik sebesar +1,40% (+0,45% mom; +1,57% ytd) ke level 6.958,21. Pendorong laju indeks dipimpin oleh sektor infrastruktur dan teknologi. Sedangkan dalam level saham, penyumbang pendorong bobot indeks dipimpin oleh BBRI (+3,45%), BREN (+6,51%), dan GOTO (+6,17%). Investor asing tercatat melakukan net buy sebesar Rp681,32bn (Rp-2,40tn mtd; Rp-15,73tn ytd). Yield obligasi pemerintah 10 tahun turun 14,50bps menjadi 6,89% (-2,00bps mtd; -3,50bps ytd). Kurs Spot Rupiah terapresiasi 1,02% ke level 15.535/USD.

Commodity Price

| | Last Price | %1d | %30d | %yoy | %ytd |
|--------------------|------------|--------|---------|---------|---------|
| Oil (USD/bbl) | 76.44 | (0.29) | (11.48) | (1.27) | (1.13) |
| Coal (USD/MT) | 123.25 | 0.00 | (14.32) | (63.86) | (69.50) |
| Nickel (USD/MT) | 17,421.00 | (0.38) | (6.07) | (42.42) | (42.02) |
| Gold (USD/OZ) | 1,959.77 | 0.01 | 2.07 | 10.48 | 7.45 |
| Tin (USD/MT) | 25,310.50 | 0.25 | 0.06 | 9.47 | 2.72 |
| CPO (USD/MT - CIF) | 3,960.00 | (0.45) | 4.76 | 5.04 | (1.35) |

Open Ended Fund Performance

| Fund's Name | NAV | Return (%) | | | |
|--|-----------|------------|--------|---------|--------|
| | | 1D | 30D | 1YR | YTD |
| Fixed Income | | | | | |
| ABF IBI Fund | 50,904.16 | 0.55 | 0.50 | 7.64 | 5.37 |
| Bahana Obligasi Ganesha Kelas G | 4,176.18 | 0.08 | 0.09 | 4.14 | 2.70 |
| Bahana Obligasi Kehati Lestari Kelas G | 2,672.83 | 0.80 | 0.63 | 6.02 | 3.68 |
| Makara Prima Kelas G | 3,117.58 | 0.02 | 0.22 | 4.65 | 2.87 |
| Bahana MES Syariah Fund Kelas G | 1,472.69 | 0.41 | (0.23) | 6.03 | 3.60 |
| PTS Generasi Gemilang | 1,410.41 | 0.29 | (0.19) | 3.99 | 4.26 |
| Equity | | | | | |
| Bahana Primavera Plus | 12,691.92 | 1.25 | (1.95) | (17.82) | (8.04) |
| Bahana Dana Ekuitas Andalan Kelas G | 4,704.00 | 1.47 | (1.69) | (7.03) | (2.24) |
| Dana Ekuitas Prima | 3,623.90 | 1.82 | (2.94) | (14.31) | (7.01) |
| Bahana Trailblazer Fund | 788.40 | 1.63 | (3.39) | (8.15) | (0.88) |
| Bahana Primavera 99 Kelas S | 1,244.49 | 1.58 | (3.39) | (1.98) | 1.30 |
| Bahana Icon Syariah Kelas G | 853.95 | 0.84 | (3.43) | (1.21) | 1.57 |
| Bahana USD Global Sharia Equities | 1.30 | 1.21 | 2.13 | 15.40 | 21.27 |
| Bahana US Opportunities Sharia | 0.84 | 2.27 | 2.77 | 2.77 | 5.16 |
| Bahana Global Healthcare Sharia USD Equity I | 0.98 | 0.45 | (3.53) | 0.16 | (1.99) |
| Mixed | | | | | |
| Bahana Dana Infrastruktur | 5,989.36 | 1.24 | (2.79) | (10.74) | (2.80) |
| Bahana Quant Strategy | 1,229.76 | 0.94 | (2.21) | (5.11) | (0.08) |
| Money Market | | | | | |
| Bahana Dana Likuid | 1,772.63 | 0.01 | 0.34 | 3.60 | 3.22 |
| Bahana Likuid Syariah Kelas S | 1,555.66 | 0.01 | 0.38 | 4.26 | 3.77 |
| Bahana Likuid USD | 0.9234 | 0.01 | 0.28 | 2.41 | 2.15 |
| Bahana Likuid Plus | 1,349.95 | 0.01 | 0.41 | 4.36 | 3.88 |
| ETF | | | | | |
| Bahana Bisnis 27 | 586.06 | 1.70 | (3.83) | 0.06 | 2.11 |

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

15-Nov-23

JCI Movers

| Leaders | % | Laggards | % |
|---------|------|----------|---------|
| BBRI | 3.45 | BYAN | (2.60) |
| BREN | 6.51 | TPIA | (2.34) |
| GOTO | 6.17 | INCO | (4.81) |
| BMRI | 1.72 | CARE | (16.06) |
| BBCA | 1.40 | INKP | (1.74) |

Index Performance

| Net Foreign Flow (US\$mn) | 1d | qtd | ytd | |
|---------------------------|------------|------------|------------|-------|
| Indonesian Equity | 681.3 | (10,455.7) | (15,733.0) | |
| Indonesian Bonds | (0.56) | (4.62) | 56.19 | |
| Index | Last Price | %1d | %ytd | %yoy |
| IHSG (Equity) | 6958.21 | 1.40 | 1.57 | -0.80 |
| IDX30 (Equity) | 475.87 | 1.93 | -2.51 | -9.60 |
| LQ45 (Equity) | 920.12 | 1.79 | -1.82 | -8.08 |
| ISSI (Equity) | 207.75 | 0.54 | -4.58 | 1.10 |
| BINDO (Bonds) | 478.24 | 0.36 | 6.17 | 9.18 |
| HSI (HK) | 18079.00 | 3.92 | -8.61 | -0.97 |
| SHCOMP (CH) | 3072.84 | 0.55 | -0.53 | -1.51 |
| NIKKEI (JP) | 33544.25 | 0.08 | 28.57 | 19.70 |
| Dow Jones (US) | 34991.21 | 0.47 | 5.56 | 4.16 |
| S&P 500 (US) | 4502.88 | 0.16 | 17.28 | 12.81 |
| FTSE 100 (UK) | 7486.91 | 0.62 | 0.47 | 1.59 |

Indonesian Government Bonds

| Issue | Maturity | Duration | Yield (%) | Yld Chg (w-o-w) |
|--------------|-----------|----------|-----------|-----------------|
| FR0095 | 8/15/2028 | 3.96 | 0.00 | (0.12) |
| FR0096 | 2/15/2033 | 6.61 | (0.02) | (1.14) |
| FR0098 | 6/15/2038 | 8.77 | 0.02 | (0.23) |
| FR0097 | 6/15/2043 | 10.14 | 0.24 | (0.43) |
| FR0089 | 8/15/2051 | 11.95 | (0.01) | 0.03 |
| INDON30(USD) | 3/12/2033 | 8.33 | (0.06) | 0.66 |
| INDON50(USD) | 1/11/2053 | 13.67 | (0.11) | 1.07 |

Economic Data

| | %mom | %ytd | %yoy |
|------------------------------|--------|--------|------|
| Inflation, Okt-23, 2.56% | 0.17 | 1.80 | 2.56 |
| Fx Rsrvs, Oct-23, USD133.1Bn | (1.30) | (3.01) | 2.23 |

Money Market

| | %Yield | Prev | %1d |
|------------|--------|------|------|
| 7D RR Rate | 6.00 | 5.75 | 0.25 |
| ATD 1M | 4.28 | 4.23 | 0.05 |

| Currency | Last | %1d | %ytd |
|----------|-----------|--------|--------|
| USD/IDR | 15,535.00 | (1.02) | 0.21 |
| EUR/IDR | 16,875.94 | 0.46 | (1.56) |
| AUD/IDR | 10,114.19 | 1.27 | 4.59 |
| SGD/IDR | 11,516.27 | (0.10) | 0.80 |
| HKD/IDR | 1,990.05 | (1.02) | 0.29 |
| JPY/IDR | 103.23 | (0.21) | 14.44 |

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